UNITED STATES DISTRICT COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

SECURITIES AND EXCHANGE	§	
COMMISSION,	§	
	§	
Plaintiff,	§	
	§	
v.	§	CASE NO. 4:15-cv-00300
	§	
MIEKA ENERGY CORPORATION,	§	
VADDA ENERGY CORPORATION,	§	
DARO RAY BLANKENSHIP, ROBERT	§	
WILLIAM MYERS, JR., and STEPHEN	§	
ROMO,	§	
	§	
Defendants.	§	
	§	
	§	
	§	

STIPULATIONS OF FACT

Counsel for Plaintiff Securities and Exchange Commission ("Commission") and counsel for Defendants Mieka Energy Corporation, Vadda Energy Corporation, Daro Ray Blankenship, and Robert William Myers, Jr. stipulate as follows regarding the Commission's motion for disgorgement and penalties:

- Defendant Mieka Energy Corporation ("Mieka") raised \$4,435,200 million (the "Offering Proceeds") in the 2010 MIEKA PA WestM / MARCELLUS PROJECT II offering (the "Offering").
- 2. Mieka spent \$850,875 of the Offering Proceeds on drilling, testing, and completing two gas wells consistent with the representations in the offering materials for the 2010 MIEKA PA WestM / MARCELLUS PROJECT II (the "Offering Materials").

- 3. Mieka spent \$1,745,885 of the Offering Proceeds on oil-and-gas projects not related to the Offering and inconsistent with the representations in the Offering Materials.
- 4. Mieka spent approximately \$440,000 of the Offering Proceeds on organizational and offering expenses and consistent with the representations in the Offering Materials.
- 5. The Offering Materials entitled Mieka to a management fee (the "Management Fee"), which would be calculated as the difference between the Offering Proceeds and Mieka's actual expenses incurred for performing the services it was obligated to provide under the "Partial Turnkey Contract," as defined in the Offering Materials. The Offering Materials permitted Mieka to use the Management Fee, if any, to pay Mieka's other operating expenses.
- 6. Defendant Daro Ray Blankenship received \$149,674 in compensation from Defendants between September 2010, when the Offering commenced, and October 2011, the close of the Offering.

Dated: February _____, 2016.

/s/ David Reece_

David Reece

Texas Bar No. 24002810

Timothy L. Evans

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U.S. SECURITIES AND EXCHANGE

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